



Equi-Visio

ESG Diagnosis*

ATTENTIVE PARTNER OF RESPONSIBLE COMPANIES AND INVESTORS

Vigeo,
European leader
in extra-financial
ratings

Vigeo measures the performance of companies on environmental, social and governance matters as well as their management of social responsibility risks. These analyses provide investors and asset managers with a practical tool to facilitate portfolio selection.

Vigeo's expertise has been recognised by leading companies such as ABN Amro, AXA IM, Dexia, HSBC, Lombard Odier and Société Générale.

* ESG diagnosis

Environmental, Social and Governance
diagnosis

Equi-Visio :

Identifying the ESG risks and opportunities of your investments

ESG* factors can significantly affect the performance of your portfolios, which is why the market and your clients are increasingly sensitive to them. You therefore need to be able to identify the ESG risks and opportunities that can impact your investments.

■ A new, state-of-the-art method to optimally manage your investments

Equi-Visio provides you with a state-of-the-art follow-up and verification tool to:

- Decode the ESG footprint of your portfolios
- Evaluate the level of risk of your investments
- Identify investment opportunities
- Guarantee your clients a proper management of ESG factors.

■ A simple and precise diagnosis for a thorough analysis of your investments

Thanks to Equi-Visio, Vigeo can provide a detailed analysis of your investments:

- In 6 ESG domains:
Human Rights, Human Resources, Environment, Business Behaviour, Corporate Governance and Community Involvement
- In 34 sectors
- For all your investments: shares and bonds (state and corporate)

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6 domains of analysis

Human Rights

Fundamental human rights, freedom of association and collective bargaining, non-discrimination, forced and child labour

Human Resources

Social dialogue, working conditions, health and safety conditions, career management and promotion of employability, remuneration systems

Environment

Protection of the environment during the manufacturing, distribution, use and disposal of products

Business Behaviour

Relations with clients, suppliers and subcontractors, prevention of corruption and anti-competitive practices

Corporate Governance

Board of Directors, audits and internal control mechanisms, shareholder rights, executive remuneration

Community Involvement

Promotion of local social and economic development, societal impacts of the company's products/services, contribution to general interest causes

■ An operational and personalised tool to manage your ESG risks and opportunities

Equi-Visio is a tailor-made analysis report:

- A team of SRI experts dedicated to your mission handles the ESG analysis of your portfolio, from beginning to end.
- The evaluation of your ESG value includes all your asset classes, and is presented in an exhaustive report and a synthesis of the completed analysis.
- The prepared presentation of results can easily be used by your management and communication teams.

■ Effective support for your internal and external communications

- An essential aid to formalise and emphasise your ESG efforts towards your clients and teams.
- The possibility to publish the scores of your portfolio thanks to a presentation of results, which can easily be integrated into your communications.
- Another opportunity to assure your clients that you are capable of managing the impacts of ESG factors.



■ PARIS
■ BRUSSELS
■ MILAN
■ CASABLANCA

For more information about Equi-Visio and Vigeo's services:

www.vigeo.com / sri-contact@vigeo.com